DGR Behavioral Health, LLC

2201 Ridgewood Road, Suite 400 Wyomissing, Pennsylvania 19610 Telephone (610) 378-9601 Fax (610) 378-9061

Dear Parent:

In preparation for your child's/adolescent's upcoming evaluation, we ask that you complete the enclosed Client Information Questionnaire. We apologize that the form is quite lengthy. Please realize that collecting this information before the evaluation will help us to utilize the time available to your child's best advantage.

Oftentimes useful clinical impressions can be generated at the very first meeting. Please be aware, however, particularly for children and adolescents, that the evaluation process often entails several meetings before full diagnostic impressions are made.

You may find it helpful to review your child's baby book and other records in order to complete the questionnaire. Also, it is quite helpful to have copies of all past evaluations and any pertinent school records available at the evaluation.

If your child is over age 12, then he or she will be asked to complete a separate Teen Questionnaire which is kept confidential.

The first session will likely involve some time for your child to spend alone with the evaluator as well as some time spent together with you and your child or possibly some time spent separately with you depending on the circumstances and the flow of the evaluation.

Sincerely,

DGR Behavioral Health.

Add1: DOB: Add2: Home Phone: City: Work Phone: State: Zip: Cell Phone: Guarantor Information - if different from self SSN: Name: SSN; Add1: Add2: Home Phone: Work Phone: State: Zip: Relationship: Employer Information Occupation: Add1: Occupation: Add1: City: State: State: Zip: Insurance Information: Pelase provide copies of cards to the receptionist Policy#: Cardholder: DOB: Relationship to patient: (circle one) Self_Spouse_Parent_OtherSSN Have you contacted your insurance regarding your Mental Health benefits? If yes, what are they? Insurance Information: Please provide copies of cards to the receptionist Secondary Insurance Information	
Add2: Work Phone: State: Zip: Cell Phone: State: Sip: Cell Phone: Guarantor Information - if different from self Name: SSN: DOB: Add1: DOB: Home Phone: City: Work Phone: State: Zip: Relationship: Employer Information Name: Occupation: Add1: City: State: Zip: Relationship: State: Zip: State: DOB: Relationship: DOB: Relationship: State: Sip: State: Sip: State: Sip: State: State: Sip: Sip: State: Sip: State: Sip: State: Sip: State: Sip: Sip: Sip: Sip: Sip: Sip: Sip: Sip	
Name:Occupation: Add1: City: State:Zip: Insurance Information: Please provide copies of cards to the receptionist Primary Insurance Information Plan Name:Policy#: Cardholder:DOB: Relationship to patient: (circle one)SelfSpouseParentOtherSSN Have you contacted your insurance regarding your Mental Health benefits? If yes, what are they? Insurance Information: Please provide copies of cards to the receptionist Secondary Insurance Information	
City:	
State:Zip:Cell Phone:	
Guarantor Information - if different from self Name:	
Name: SSN: DOB: Add1: DOB: Home Phone: City: Work Phone: State: Zip: Relationship: Employer Information Name: Occupation: Add1: City: State: Zip: Tip: Tip: Tip: Tip: Tip: Tip: Tip: T	
Add1:	
Add2:	
City:	
State:Zip:Relationship: Employer Information Name:Occupation: Add1:	
Employer Information Name:Occupation:	
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Add1:	- Control of the Cont
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Plan Name: Policy#:	
Cardholder:DOB:	
Relationship to patient: (circle one)SelfSpouseParentOtherSSN Have you contacted your insurance regarding your Mental Health benefits?If yes, what are they?Insurance Information: Please provide copies of cards to the receptionist Secondary Insurance Information	· · · · · · · · · · · · · · · · · · ·
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If yes, what are they? Insurance Information: Please provide copies of cards to the receptionist Secondary Insurance Information	*
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Secondary Insurance Information	
•	
Plan Name: Policy#:	
	······································
Relationship to patient: (circle one)SelfSpouseParentOther SSN	
Have you contacted your insurance regarding your Mental Health benefits?	, , , , , , , , , , , , , , , , , , , ,
If yes, what are they?	
Pharmacy Name: Pharmacy Phone Number	<u> </u>
Address:	
City:State:Zip:	
Signature: Date:	

DGR BEHAVIORAL HEALTH ELECTRONIC COMMUNICATIONS POLICY

E-mail is only for scheduling or for a clinical reason that we can discuss ahead of time.

E-mail is not a substitute for discussions that should take place face-to-face.

E-mails should never be used for emergencies.

Do not e-mail your provider if you expect a quick response, as we only check e-mail occasionally.

We do not follow patients' blogs, follow patients on Twitter, Google them, friend them, or communicate by texting.

Cell phones should be off (or in silent mode) during sessions. Secret recording of sessions is not permitted.

To protect your privacy and respect that of others, please do not have cell phone conversations in the waiting room.

CLIENT INFORMATION QUESTIONNAIRE ALL INFORMATION CONFIDENTIAL

General Information:	Date				
Child's name	Age_	S	lex	DOB_	
Address	State	Zip		_County_	
Child's Legal Custodian	···	Ho	me pl	ione	
Name of person completing this form		Relati	onshij	p to child_	
Referring individual or agency			Pho	ne	
Father's name	Re	lationship it	f not b	iological_	- · · · · · · · · · · · · · · · · · · ·
Mother's name	Rel	ationship if	`not b	iological_	
Biological father's name and address if no		Frequency	of cor	ntact	• ,
Biological mother's name and address if n		Frequency	of cor	itact	
Name, address, and phone number of person					
List family members and all others in the b					
If parents are separated, how old was child Length of separation	at time of	rced, date_	?		
List any other siblings (along with age and	relationsh	up) not in h	ome:		

Please briefly describe your child's current medical, behavioral and emotional problems. Include age at which problems started and any recent stressors:			
-			
What seems to help?			
Circle any of the following i	f they have been problems	for your child:	
Speech or language	Fearful	Slow learner	
Coordination	Wets bed	Sad	
Prefers to be alone	Bites nails	Stomach troubles	
Fights with siblings	Sucks thumb	Angry	
Fights with peers	Tantrums	Can't relax	
Fights with adults	Nightmares	Lonely	
Physically aggressive	Sleep	Feels inferior	
Destroys property	Rocking	Suicidal thoughts	
Cruel to animals	Head banging	Trouble with friends	
Steals	Holds breath	Indecisive	
Shy/timid	Poor appetite	Depressed	
Reckless behaviors	Stubborn/willful	Nervous	
Self injury	Overactive	Bowel problems	
Odd habits/mannerisms	Impulsive	Obsessive	
Lack of friends			

Developmental History:

Age of mother during pregnancy	Mother's health □good □ fair □ poor
Any medications during pregnan	cy (list)
· ·	or use substances during pregnancy?
Any illness during or complication □Diabetes □ Rh negative □ Other	
Birth weight	Type of delivery □ vaginal □ C-section
Any instruments/forceps (specify)
Any complications of delivery or	birth defects
Was mother depressed or down a	fter delivery?
Please describe child as an infant □Pleasant □ Fussy □Calm	: □ Colicky □ Irritable □ Hard to manage
Any problems with sleep or feedi	ing (describe)
Developmental milestones:	
To the best of your recollection, pathese behaviors:	please fill in the age at which your child began each of
Showed response to parent	Put several words together
Rolled over	Dressed self
Sat alone	Toilet trained BladderBowel
Crawled	Dry at night
Walked alone	Fed self
Babbled	
Spoke single words	

Have there been any care	e givers other the	an parent prior to kindergarten?
Age	Setting	Child's reaction/behavior
Medical History		
Child's physician		Date of last exam
Please circle any of the f	ollowing conditi	ions your child has had and list dates or ages
Measles		Whooping cough
German measles		Meningitis
Mumps		Encephalitis
Chicken Pox		Seizures
Rheumatic Fever	***************************************	Head injury
Broken Bones		Diabetes
Visual problems		Cancer
Hearing problems		Bleeding problems
Paralysis		Frequent nosebleeds
Severe/frequent headache	es	Skin conditions
Extreme fatigue		Suicide attempt
Anemia		Bowel problems
Memory problems	and the state of t	Eating problems
Tuberculosis		Loss of consciousness
Fever above 105		Dizziness/fainting
Is your child on a special	diet?	No □Yes Describe

		any medications of the counter me			supplements.
		Frequency			
In the p		hild ever been or			
					Why discontinued
		any drug allergie			
		any othe r allergie			food, dye, latex,
		ibe			
Caffein	e consumption	ı: (soda, tea, iced	tea, coffee, etc.)	amount	per day/week
Sexual	development:				
Has you change: □No	s?	developing sexu	al characteristics	such as pubic ha	ir or breast
If yes,	at what age and	d what was your o	child's attitude to	ward this?	
If appli	cable, age at fi	rst menstruation_			
Date of	last menstrual	period			
Any me	enstrual irreoul	arities, cramps, c	ther physical dis	comfort? □ No	□Yes

Child's Psychiatric History:

Has your child ever rece □No □In-patient	eived any mental hea □Out-patient	ulth and/or substance abu	se treatment?
Place/Provider	Dates	Reason	Outcome
		nealth professional?	
involved in your child's	care:	doctor and any other phy	
Significant events – plea		be:	
Event	Da	te Describe	
□Loss of someone close			
□Loss of pet	la d'analtana a company de la company de		
□Trouble with law	<u> </u>		
□Living placement awa	y from home		
□Physical abuse or neg	lect		
□Incest/sexual abuse			, , , , , , , , , , , , , , , , , , , ,
□Emotional abuse	· · · · · · · · · · · · · · · · · · ·		
□Held back in school			
□Moves			

cation:	Grade	
	Phone	t person
what you feel describ	es your child in the follow	ving areas;
□Rarely absent	□Sometimes absent	□Often absent
□ Above average	□Average	□Below average
h classmates □Above average	□Average	□Below average
□Above average	□Average	□Below average
	· ==	□Yes
special services have ling, special classes, c	been provided for your chounseling, groups, occupa	nild in school (speech/language, ational therapy)?
efusal or avoidance?	□No □Yes	
	what you feel describ Rarely absent Above average classmates Above average Above average Reading special services have ling, special classes, continued average of the services have been suspended to the	dress of school child presently attends: Phone_Contact What you feel describes your child in the follow Rarely absent

Family History:

s there a family history of any of the following disorders? If so, please check and list family member on adjacent line:
□Depression □Manic-Depression (Bipolar)
□Anxiety Disorders
□Suicide Attempt
□Autism
□ Autism □ Attention Deficit/Hyperactivity Disorder
~~4
☐ Learning Disorders
Mental Retardation
Alcoholism
□Drug Abuse
Is there any family history of medical problems, including diabetes, heart disease, cancer, seizures, Alzheimer's, asthma, etc.? No Yes Describe
Parents' current marital status: Married and living together Separated Midowed Mother remarried Isingle, never married Divorced Living together Father remarried How would you describe your marital relationship? No difficulties Occasional difficulties Frequent difficulties Describe significant marital problems and how they are viewed by both spouses: Mother's view:
Father's view:
Any marital counseling? No Yes If yes, when?
How many sessions?
Resear?
Reason?Outcome
VILLOUTING

Parents' History:

Biological Mother:	Name
Birth date	Age
Occupation	Place of Employment
Education (highest	level)
Please describe any	problems growing up – particularly involving relationships/family:
Biological Father:	
Birth date	Age
Occupation	Place of Employment
Education (highest	level)
Please describe any	problems growing up – particularly involving relationships/family;
V-VIII	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
t the second sec	
Please complete the	e following sections as appropriate.
Adoptive/Stepmoth	er: Name
Birth date	Age
Occupation	AgePlace of Employmentlevel)
Education (highest	leyel)
Please describe any	problems growing up – particularly involving relationships/family:
7 1 2 2 3 4 4 5 5 4 5 4 5 5 5 5 5 5 5 5 5 5 5 5	

Parents' History: (continued)

Adoptive/Stepfather: Nan	me `	
Birth date	Age	
Occupation	Place of Employment	
Education (highest level)_		
Please describe any proble	ms growing up – particularly involving re	lationships/family:
	anies require we ask the following question may choose to respond or not respond.	ns regarding
	al/racial group do you identify?	
2. What is your religious a	ffiliation?	
4. Are there any spiritual o	gion/spirituality play in your life? □Positir cultural issues that you feel need to be ta □ No If yes, please identify	ken into account in your
Please list any additional c	omments or concerns;	
	· 	
Signature		Date

CONFIDENTIAL
Teen Questionnaire
(To be filled out at office, separate from parent)

Please check any of the fo	ollowing if they are problems	for you:
□Nervousness	□Sexual Problems	□Concentration
□Depression	□Self control	☐Suicidal thoughts
□Anger	□Memory	☐ Homicidal thoughts
□Energy	☐ Inferiority feelings	□Finances
□Sleep	□Appetite	☐My thoughts
□Loneliness	□Friends	□Bowel troubles
☐ Making decisions		
-	otion – soda, coffee, tea, iced t	tea □No □Yes
Do you drink alcohol? Type	□No □Yes Amount	Last drink
Type	marijuana, cocaine, etc.? Amount	Last Used
	ed unprotected sex, needle sha Describe	
Sexual orientation:	eterosexual DHomosexual	□Bisexual □Uncertain
Do you use tobacco in any Describe	y form? □No □Yes	

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PENNSYLVANIA NOTICE FORM

Notice of Provider's Policies and Practices to Protect the Privacy of Your Health Information

THIS NOTICE DESCRIBES HOW PSYCHOLOGICAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

I. Uses and Disclosures for Treatment, Payment, and Health Care Operations

We may use or disclose your protected health information (PHI), for treatment, payment, and health care operations purposes with your consent. To help clarify these terms, here are some definitions:

- "PHI" refers to information in your health care record that could identify you.
- "Treatment, Payment and Health Care Operations"
 - Treatment is when we provide, coordinate or manage your health care and other services related to your health care. An example of treatment would when we consult with another health care provider, such as your family physician or another provider.
 - Payment is when we obtain reimbursement for your healthcare. Examples of payment are when we disclose your PHI to your health insurer to obtain reimbursement for your health care or to determine eligibility or coverage.
 - Health Care Operations are activities that relate to the performance and operation of our practice. Examples of health care operations are quality assessment and improvement activities, business-related matters such as audits and administrative services, and case management and care coordination.
- "Use" applies only to activities within our practice, such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.
- "Disclosure" applies to activities outside of our practice, such as releasing, transferring, or providing access to information about you to other parties.

II. Use and Disclosures Requiring Authorization

We may use or disclose PHI for purposes outside of treatment, payment, and health care operations when your appropriate authorization is obtained. An "authorization" is written permission above and beyond the general consent that permits only specific disclosures. In those instances when we are asked for information for purposes outside of treatment, payment, and health care operations, we will obtain an authorization from you before releasing this information. We will also need to obtain an authorization before releasing your psychotherapy notes. "Psychotherapy notes" are notes we have made about our conversation during a private, group, joint, or family counseling session, which we have kept separate from the rest of your medical record. These notes are given a greater degree of protection that PHI. (Please see Section VI for further explanation.) We will also obtain an authorization from you before using or disclosing PHI in a way that is not described in this notice.

You may revoke all such authorizations (of PHI or psychotherapy notes) at any time, provided each revocation is in writing. You may not revoke an authorization to the extent that (1) we have relied on that authorization; or (2) if the authorization was obtained as a condition of obtaining insurance coverage, and the law provides the insurer the right to contest the claim under the policy.

III. Uses and Disclosures with Neither Consent nor Authorization

We may use or disclose PHI without your consent or authorization in the following circumstances:

- Child Abuse: If we have reasonable cause, on the basis of our professional judgment, to suspect abuse of children with whom we come into contact in our professional capacity, we are required by law to report this to the Pennsylvania Department of Public Welfare.
- Adult and Domestic Abuse: If we have reasonable cause to believe that an older adult is in need of protective services (regarding abuse, neglect, exploitation or abandonment), we may report such to the local agency which provides protective services.
- Judicial or Administrative Proceedings: If you are involved in a court proceeding and a request is made about the professional services we provided you or the records thereof, such information is privileged under state law, and we will not release the information without your written consent, or a court order. The privilege does not apply when you are being evaluated for a third party or where the evaluation is court ordered. You will be informed in advance if this is the case.
- Serious Threat to Health or Safety: If you express a serious threat, or intent to kill or seriously injure an identified or readily identifiable person or group of people, and we determine that you are likely to carry out the threat, we must take reasonable

measures to prevent harm. Reasonable measures may include directly advising the potential victim of the threat or intent.

- Worker's Compensation: If you file a worker's compensation claim, we will be required to file periodic reports with your employer which shall include, where pertinent, history, diagnosis, treatment, and prognosis.
- Coroner's and Funeral Directors: We may disclose health information about you to a coroner if that information is pertinent to the coroner's duties, such as identifying a decedent or determining the cause of death. We may also disclose health information to funeral directors to enable them to carry out their duties.
- Food and Drug Administration (FDA): We may disclose health information about you to the FDA or to an entity regulated by the FDA, in order, for example, to report an adverse event or a defect related to a drug you are taking or a medical device you are using. Medical devices are rarely used in psychiatry but medications are.
- When the use and disclosure without your consent or authorization is allowed under other sections of Section 164,512 of the Privacy Rule and the state's confidentiality law. This includes certain narrowly-defined disclosures to law enforcement agencies, to a health oversight agency (such as HHS or a state department of health), to a coroner or medical examiner, for public health purposes relating to disease or FDA-regulated products, or for specialized government functions such as fitness for military duties, eligibility for VA benefits, and national security and intelligence.

IV. Patient's Rights and Provider's Duties

Patient's Rights:

- Right to Request Restrictions you have the right to request restrictions on certain uses and disclosures of protected health information about you. However, we are not required to agree to a restriction you request.
- Right to Receive Confidential Communications by Alternative Means and at Alternative Locations You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations. (For example, you may not want a family member to know that you are seeing us. Upon your request, we will send your bills to another address.)
- Right to Inspect and Copy You have the right to inspect and obtain a copy (or both)
 of PHI in our mental health and billing records used to make decisions about you for
 as long as the PHI is maintained in your record. We may deny access to your PHI in
 under certain circumstances, but in some cases, you may have this decision
 reviewed. On your request, we will discuss with you the details of the request and
 denial process.

- Right to Amend You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. We may deny your request. On your request, we will discuss with you the details of the amendment process.
- Right to an Accounting You generally have the right to receive an accounting of disclosures of PHI for which you have neither provided consent nor authorization (as described in Section III of this Notice). On your request, we will discuss with you the details of the accounting process.
- Right to a Paper Copy You have the right to obtain a paper copy of the notice from us upon request, even if you have agreed to receive the notice electronically.
- Right to Restrict Disclosures When You Have Paid for Your Care Out-of-Pocket—You have the right to restrict certain disclosures of PHI to a health plan when you pay out-of-pocket in full for my services.
- Right to Be Notified if There is a Breach of Your Unsecured PHI—You have a right to be notified if: (a) there is a breach (a use or disclosure of your PHI in violation of the HIPAA Privacy Rule) involving your PHI; (b) that PHI has not been encrypted to government standards; and (c) my risk assessment fails to determine that there is a low probability that your PHI has been compromised.

Provider's Duties:

- We are required by law to maintain the privacy of PHI and to provide you with a notice of our legal duties and privacy practices with respect to PHI.
- We reserve the right to change the privacy policies and practices described in this notice. Unless we notify you of such changes, however, we are required to abide by the terms currently in effect.
- If we revise the policies and procedures, we will post the revision in our waiting rooms, and you may request a copy from our Privacy Officer.

V. Complaints

If you are concerned that we have violated your privacy rights, or you disagree with a decision we made about access to your records, you may contact the following person: Privacy Officer, DGR Behavioral Health, LLC, Wyomissing, PA 19610; phone: 610-378-9601.

You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. The person listed above can provide you with the appropriate address upon request.

VI. Psychotherapy Notes

In the course of your care with us, you may receive treatment from a mental health professional (such as a psychiatrist) who keeps separate notes documenting or analyzing the contents of conversations during a private counseling session or a group, joint, or family counseling session. These notes, known as "psychotherapy notes," are kept apart from the rest of your medical record and typically do not include basic information such as your medication treatment record, counseling session start and stop times, the types and frequencies of treatment you receive, or your test results. Summaries of your diagnosis, condition, treatment plan, symptoms, prognosis, or treatment progress, although they may be contained within those psychotherapy notes, typically are not protected as psychotherapy notes when they appear in other sections of your records.

We will not disclose psychotherapy notes to others unless you have given written authorization to do so, subject to narrow exceptions (e.g. to prevent harm to yourself or others and to report child abuse/neglect.). You cannot be required to authorize the release of your psychotherapy notes in order to obtain health-insurance benefits for your treatment or to enroll in a health plan. If you have any questions, feel free to discuss this subject with your therapist.

Please note that we may deny you access to psychotherapy notes if we determine that disclosure of specific information will constitute a substantial detriment to your treatment; or we will reveal the identify of persons or breach the trust or confidentiality of persons who have provided information upon an agreement to maintain their confidentiality. In very limited circumstances we may also deny you access to other portions of the records. These circumstances include when information was obtained from others under a promise of confidentiality and access would likely reveal the source of the information; and when we determine that access is reasonably likely to endanger the life or physical safety of either you or another person.

VII, Effective Date of Privacy Policy

This notice will go into effect on October 1, 2013.

DGR Behavioral Health, LLC 2201 Ridgewood Road, Suite 400 Wyomissing, PA 19610 Telephone (610) 378-9601 Fax (610) 378-9061

Acknowledgment of Receipt of Notice of Privacy Practices

Patient Name: Birth Date:		
I acknowledge that I have received a copy of the Notice of Privacy Practices of DGR Behavioral Health, LLC, effective October 1, 2013.		
Signature (patient or authorized representative):		
Date:		
Relationship/authority (if signed by authorized representative):		

Consent to use and disclose your health information

Behavioral Health. When we use the word "you" below, other person if you have written his or her name here	it will mean your child, relative, or
When we examine, diagnose, treat, or refer you we will be Protected Health Information (PHI) about you. We need on what treatment is best for you and to provide treatment information with others who provide treatment to you or treatment or for other business or government functions.	to use this information here to decide to you. We may also share this
By signing this form you are agreeing to let us use your in Notice of Privacy Practices explains in more detail your r your information. Please read this before you sign this Co	ights and how we can use and share
If you do not sign this consent form agreeing to what i we cannot treat you.	s in our Notice of Privacy Practices
In the future we may change how we use and share your i Notice of Privacy Practices. If we do change it, you can g	
If you are concerned about some of your information, you share some of your information for treatment, payment or have to tell us what you want in writing. Although we wirequired to agree to these limitations. However, if we do wish.	administrative purposes. You will ll try to respect your wishes, we are not
After you have signed this consent, you have the right to region you no longer consent) and we will comply with your wis information from that time on but we may already have us and cannot change that.	hes about using or sharing your
Signature of client or his or her personal representative	Date
Printed name of client or personal representative	Relationship to the client
Description of personal representative's authority	

CANCELLATION POLICY

We consider an appointment to be a commitment and an agreement. When an appointment is scheduled, the time is set-aside for you and no one else. Consequently, unlike other doctors' offices, we do not double or triple book patients. However, in order to do this, we must charge a fee for all appointments not cancelled within 24 hours of the appointment. If your appointment falls on a Monday, you may leave a message with the answering service over the preceding weekend.

Cancelled Appointments:	No charge will be made for any appointment cancelled with at least 24 hours advance notice.
Missed Appointments:	An appointment cancelled on less than a 24-hour notice, or an appointment missed without a notice of cancellation, will be billed a cancellation fee. This fee will not be charged to insurance, and is your responsibility to pay in full.
Exception:	Same-day cancellations because of serious medical/family emergencies or dangerous road conditions (snow and ice) will not be charged, as long as a telephone call is received in the office before the scheduled appointment time,
We will try to give you a reminder caresponsible for the appointment when	all if you have requested one. However, you are ther or not you receive that call.
I am aware of the cancellation policy and agree to the terms.	
Signature	Date
S I S I WOLLD	Duc
Parent Signature if appropriate	······································